

Actifio CDS/Sky Tech Brief

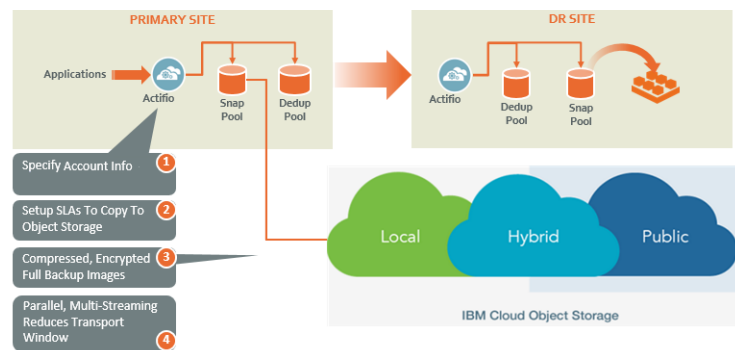
Configuring IBM Cloud Object Storage and Actifio OnVault for Long-Term Data Retention

Overview

Actifio appliances retain data in pools:

- Actifio Snapshot Pools provide short-term data retention i.e. two or three days. Snapshot data ensures instant access to the latest production data.
- Actifio Dedup Pools provide medium-term data retention i.e. three to six months. Dedup data is incrementally rehydrated before it is accessed.

Actifio OnVault Pools and Actifio OnVault Policies allow a single Actifio appliance to send compressed, encrypted, full snapshots of application data to the IBM® Cloud where data is retained for the long-term i.e. for months or years. Incremental copies of production data are not sent to OnVault Pools.



Putting Application Data into IBM Cloud Object Storage

Note: Incremental copies of production data are not sent to OnVault Pools.

Audience

This document is intended for users who have IBM Cloud Object Storage accounts and who are familiar with IBM Cloud Object Storage processes and procedures.

- IBM provides detailed conceptual information and step-by-step instructions on how to create a cloud storage account and how to use IBM Cloud Object Storage.
- Actifio provides conceptual information and detailed step-by-step instructions that can be found in the Actifio Desktop's Online Library and at ActifioNow. For an overview of Actifio's basic concepts and procedures see ***Getting Started with Actifio Copy Data Management***.

Before You Begin

Before begin, you must have a fully functional account from IBM.

From your IBM Cloud Object Storage representative you must obtain:

- A Private key for the storage.
- The Access ID for the storage.
- A PEM file if you require HTTPS connectivity to IBM Cloud Object Storage.
- A bucket name for this Actifio OnVault Pool.
- The URL to your Cloud Object Storage.

Once you have obtained these, then you can:

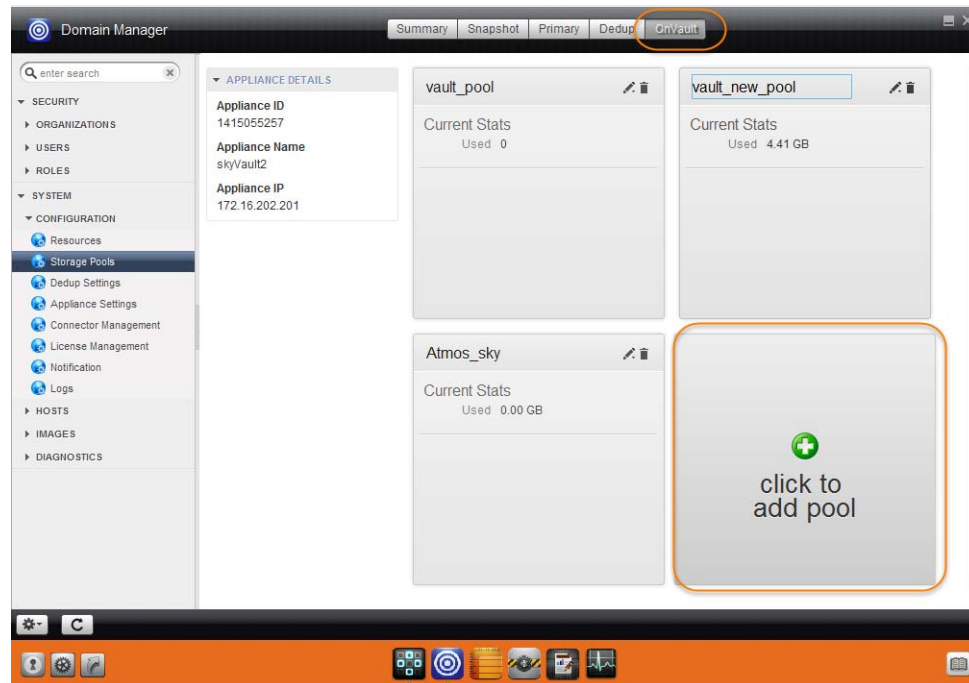
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Add Actifio OnVault Pools

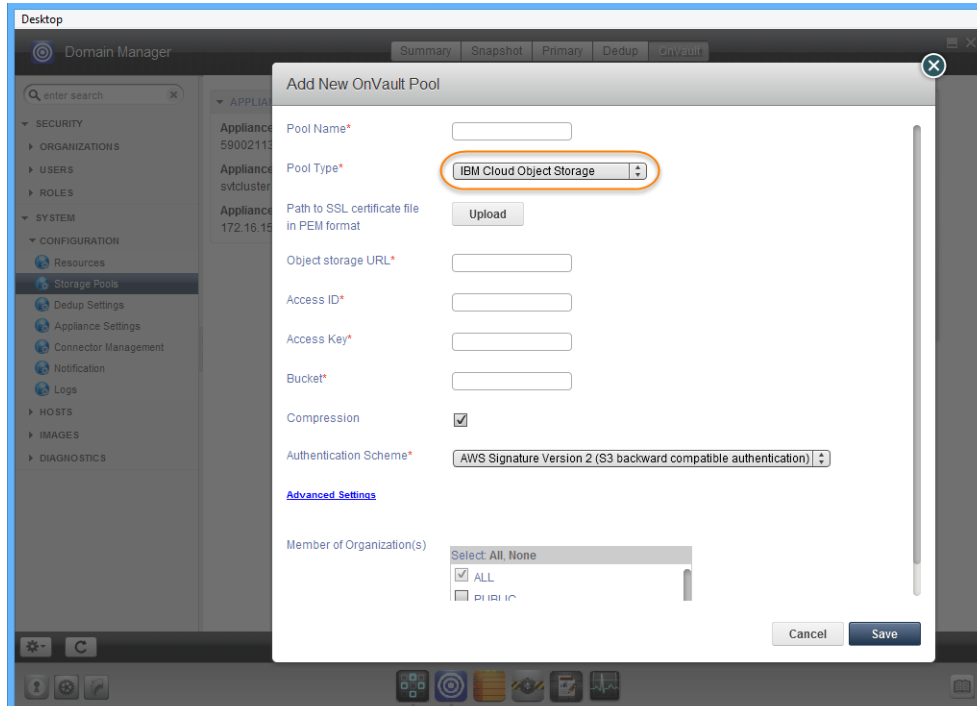
Actifio appliances store data in pools. Actifio OnVault Pools store copies of Production Snapshot data in Amazon S3 storage buckets.

To add an OnVault Pool to an Actifio appliance:

1. Open the **Domain Manager** to **System > Configuration > Storage Pools**.
2. Select the **Vault** tab and the Vault Pools page opens:



3. Click **Click to add pool** and the Add New OnVault Pool dialog box opens:
4. From the Pool Type drop down menu, select **IBM Cloud Object Storage** and the options for IBM Object storage are displayed:



Assigning IBM Cloud Object Storage to a OnVault Pool

1. In the space provided enter a name for the OnVault Pool.
2. If you want to use an HTTPS connection to your IBM storage, upload the SSL Certificate (PEM format) that you received when your IBM account was created.
3. In the spaces provided enter:
 - o The URL to your Cloud Object Storage
 - o The Access ID for the storage
 - o The Access Key for the storage
 - o The name of the bucket you created for this pool
4. In most cases you will want to keep the compression option checked. Compression will keep network traffic to a minimum.
5. **Advanced Settings** should only be changed from the default 64KB block size at the direction of Actifio Support.
6. Select the **AWS Signature Version** as needed.
7. Select the organization memberships for the OnVault pool as needed

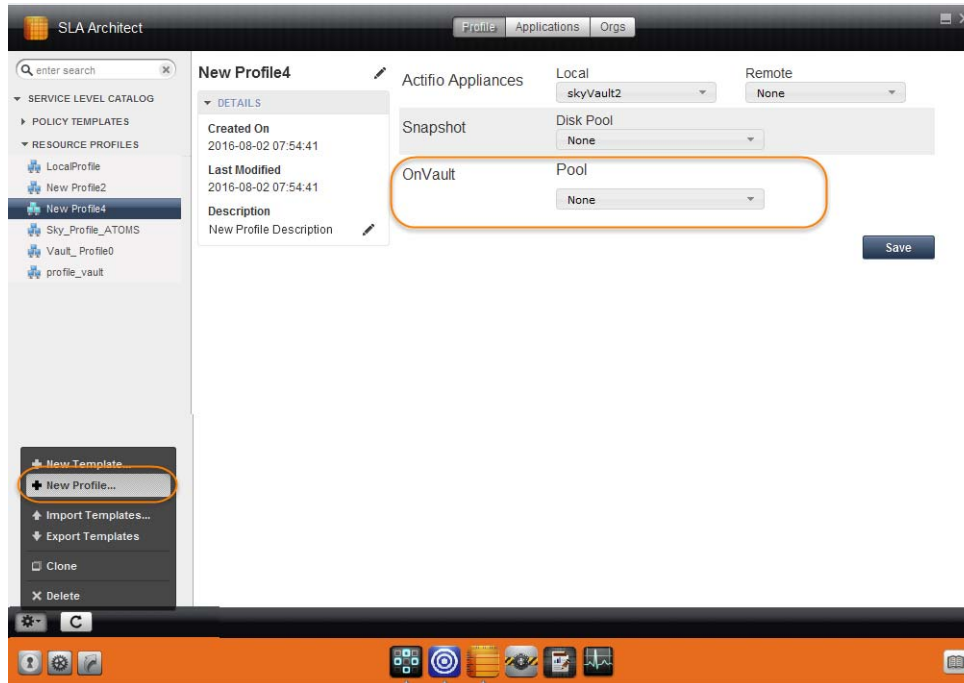
Create a Resource Profile

Resource profiles define in which Actifio pool application data is retained.

Resource Profiles are created in the Actifio Service Level Architect (SLA) service. To create a resource profile:

1. From the SLA Architect select either an existing policy template or from the SLA Architect's service menu, click **New Profile...** and the Resource Profile page is displayed.

Caution! If you select an existing Profile, ALL applications to which the Profile is applied will be impacted by changes to the Profile.



Resource Profile

2. Select the local Actifio appliance from **Local** drop-down list. This is the appliance on which the profile is created.
3. Ensure a Snapshot Pool from the **Disk Pool** drop-down list is selected. Data written to this pool will be sent to the OnVault specified according to SLA Template Policy definitions.
4. From the **Vault Pool** drop down menu, select the Actifio OnVault Pool to which production data in the Snapshot Pool will be sent. You can select this option only if this Actifio appliance has defined an OnVault Storage Pool.
5. Click **Save**.

Create Snapshot to OnVault Policy

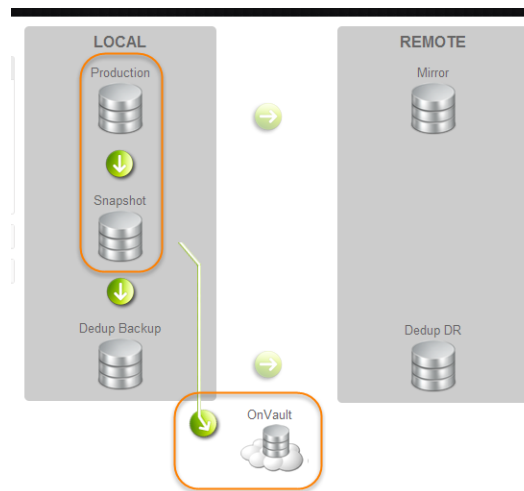
The Snapshot to OnVault policy allows you to schedule when to send Production Snapshot data to an Actifio OnVault Pool.

To create a Production to OnVault Policy, you must either use an SLA Policy Template that already has a Production to Snapshot Policy defined or create a new SLA Policy Template.

Caution! If you add a Snapshot to OnVault Policy to an existing SLA Policy Template, **ALL applications** to which the SLA Policy Template is applied will be impacted by the changes.

Best practices for creating SLA Policy Templates and Policies can be found in the **Developing Service Level Agreements** guide.

Individual policies within an SLA Policy Template are defined by clicking the green arrows on a new or existing SLA Policy Template:

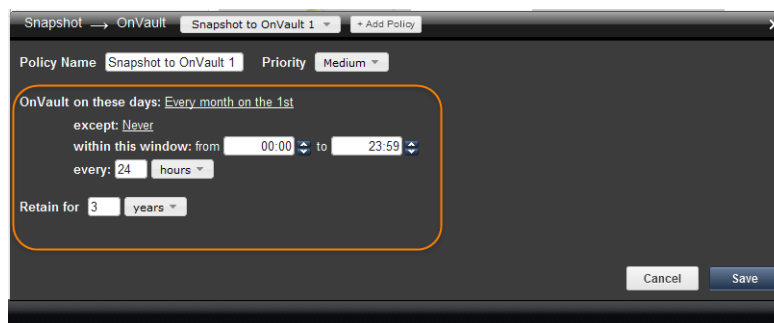


Create Policy Template

When creating a Snapshot to OnVault policy to send the SLA Policy Template's most recent Production to Snapshot data to an Actifio OnVault Pool, set the frequency at which data is sent to no less than one week and make other settings as needed.

For example, to send Production to Snapshot data to a OnVault once a month, set:

- Vault on these days to **Every month on the 1st**
- The window to open and close as needed. Typically set to 19:00 to 18:50
- The frequency to **Every 24 Hours**
- Retain for **3 Years**



Capture Application Data

Once you have both a Resource Profile that uses an OnVault Pool and an SLA Policy Template that contains an OnVault Policy, you can, via the Actifio Application Manager apply the Resource profile and SLA Policy Template to applications and VMs.

Access Data in an Actifio OnVault

When accessing data in an Actifio OnVault Pool's storage location:

- Actifio CDS and Sky appliances can create clones from OnVault data.
- Actifio Sky appliances can mount OnVault data.

Note: Mounted data can be accessed directly from a host, but it is not recommended to run workloads directly against this data.

- Actifio CDS appliances **cannot** mount data in an OnVault Pool
- LiveClones cannot be created from data in an OnVault Pool.
- Actifio Application Aware mounts are not supported for data in an OnVault Pool.

For details on how to access data captured by an Actifio appliance, see **Accessing and Recovering Copy Data with the Application Manager**.

