Deploying Actifio Sky for AWS from an AMI



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Preface

The information presented in this guide is intended for users who are configuring Actifio Sky for AWS with an AMI supplied from Actifio. This guide assumes that the reader has a working knowledge of general Amazon AWS precesses and procedures.

Once you have finished installed and configuring the Actifio Sky AMI, consult **Getting Started with Actifio Copy Data Management**. It provides detailed instructions on using the unique features of Actifio Sky. A copy of this guide can be found in the Actifio Now customer portal or by clicking the book icon in the lower right-hand corner of the Actifio user interface.

The following guides also reside in the Actifio Now portal and the Actifio user interface provide detailed, applicationspecific, step-by-step instructions and will be of particular interest:

- Configuring Resources and Settings With the Domain Manager
- Setting Up Users and Roles With the Domain Manager
- Planning and Developing Service Level Agreements
- Virtualizing and Protecting Copy Data with the Application Manager
- Managing Copy Data with the Application Manager

The Actifio Now Customer Portal

From the customer portal you can obtain detailed reports about your Actifio appliance as well as search the portal's knowledge base for answers to specific questions.

To log into the Actifio Now customer portal:

- 1. Go to: https://now.actifio.com
- 2. When prompted, enter the user name and password you received from you Actifio representative.

1 Deploying the Actifio Sky AMI

An Actifio Sky for AWS appliance is a virtual server designed to capture, and manage data that resides on the servers in your AWS VPC.

Multiple Actifio Sky appliances can be deployed and configured. Each Actifio Sky appliance can capture local application data and replicate copies of the data to other Actifio Sky appliances in AWS.

Actifio Sky appliances outside of AWS can replicate data to Actifio Sky appliances in AWS.

After you have completed deploying Actifio Sky for AWS, consult **Getting Started with Actifio Copy Data Management**. It provides an overview of the basic Actifio concepts and procedures as well as an introduction to the Actifio user interface.

A copy of this guide can be found in the Actifio Now customer portal or by clicking the book icon in the lower righthand corner of the Actifio Desktop user interface.

Prerequisites

Before you begin, you must supply your Actifio representative with:

- Your AWS Account Number. To share the Actifio Sky AMI the Actifio representative will:
 - o Select the Actifio Sky AMI image
 - o From the Actions drop down menu select **Modify Image Permission**
 - o In the displayed dialog box, enter the AWS Account Number
- The AWS region in which the Actifio Sky appliance will reside
- A Keypair for the Actifio representative's use
- The VPC in which the Actifio Sky for AWS AMI will be installed
- The VPC must use either a VPN or Public IP for access.
- If you use a Public IP you must use Elastic IP and have defined a gateway for the VPC

Note: If you have multiple VPCs, configure your Actifio Sky for AWS appliance in the VPC that contains most of the applications to be protected. Applications that reside outside of the specified VPC can be protected if you provide a peering connection between VPCs via AWS.

- In addition, you will also need to know your Actifio Sky license size. You will be prompted to select an Instance Type. The instance type maps directly into the Actifio Sky license size:
 - o m3.xlarge for 5TB license
 - o c4.2xlarge for 10TB license
 - o m4.4xlarge for 30TB license
 - o r3.4xlarge for 50TB license

Configuring the Actifio Sky AMI

After you have supplied your Actifio representative with the Prerequisites on page 1, your Actifio representative will notify you when the Actifio AMI has been shared to your AWS account.

Once the Actifio AMI has been shared:

- 1. Log into your AWS account
- 2. Ensure you have selected the correct region in which the AMI is to be installed:



- 3. From the Services menu, select **EC2**.
- 4. In the left-hand menu, under Images, select AMIs and a list of all available AMIs is displayed:

EC2 Dashboard	<u> </u>	Launch Actions V						
Events							€+ ¥	e
Tags		Owned by me 👻 🔍	Filter by tags and a	ttributes or search	by keyword	8 K K 1	to 5 of 5 🔿	>
Reports Limits		Name -	AMI Name 🔺	AMI ID -	Source -	Owner -	Visibility	-
INSTANCES			base_CentOS7	ami-8706d0ec	996579512864/b	996579512864	Private	
Instances			centos66_salt	ami-dbe8acb1	996579512864/c	996579512864	Private	
Spot Requests			centos6_updat	ami-1db66a76	996579512864/c	996579512864	Private	
Reserved Instances		ON-EC2 Cen	Centos_7	ami-7d9fe018	996579512864/	996579512864	Private	
Commands			Sky6.1.2	ami-174a3672	996579512864/	996579512864	Private	
Dedicated Hosts								
IMAGES								
AMIs		•			2			Þ
Bundle Tasks		Image: ami-174a3672		0.0				3
ELASTIC BLOCK STORE		Details Permissio	ns Tags					1
Volumes			no rugo					
Snapshots	•						Edi	π.,

- 5. Select the Actifio AMI
- 6. Click Launch, and Step 2 of the Configure Instance process is displayed:

Choose	AMI 2. Choose Instanc	ce Type 3. Configu	ire Instance 4. A	dd Storage 5. Tag I	nstance 6. Configure Se	curity Group 7. Review	
azon E nbinatio out insta	ons of CPU, memory, stor ance types and how they	tion of instance type age, and networking can meet your comp	es optimized to fit d g capacity, and give puting needs.	e you the flexibility to	choose the appropriate r	is that can run applications nix of resources for your ap	
er by:	All instance types	Current ge	eneration 👻 S	how/Hide Columns			
urrent	ly selected: m4.large (6.	5 ECUs, 2 vCPUs, 2	2.4 GHz, Intel Xeor	1 E5-2676v3, 8 GiB n	nemory, EBS only)		
urrent	ly selected: m4.large (6. Family	5 ECUs, 2 vCPUs, 2	2.4 GHz, Intel Xeor vCPUs (j) 👻	n E5-2676v3, 8 GiB n Memory (GiB) →	Instance Storage (GB) (j	EBS-Optimized Available (j)	Network Performance (j)
urrent			8		Instance Storage		
urrent	Family -	Туре -	vCPUs (j) 🔹	Memory (GiB) 👻	Instance Storage (GB) (i)		Performance (i)
	Family -	Type -	vCPUs (j) + 2	Memory (GiB) 👻	Instance Storage (GB) (i) * EBS only	Available (j)	Performance (i)

- 7. Select the Instance type to be used with the Actifio Sky appliance. The instance type is tied to the license size you purchased:
 - o m3.xlarge for 5TB license
 - o c4.2xlarge for 10TB license
 - o m4.4xlarge for 30TB license
 - o r3.4xlarge for 50TB license

These sizes are the minimum sizes required based on your Actifio Solution Calculator entries. You may use a larger size instance type as you see fit. Larger instance sizes typically incur additional charges from Amazon.

CAUTION! Once you have selected an instance type and the Actifio Sky appliance is installed, the license size cannot be increased.

8. Click Next: Configure Instance Details and Step 3: Configure Instance Details is displayed:

AWS V Services V 1. Choose AMI 2. Choose Instance Type	Edit ~ 3. Configure I	nstance 4. Add Storage	ActifioCorp-Admi		amu × gure Security	N. Virginia • Suppor Group 7. Review
Step 3: Configure Instan onfigure the instance to suit your require the lower pricing, assign an access man	ments. You can	launch multiple instance	s from the same AMI	, request \$	Spot Instan	ces to take advantage
Number of instances	(j) 1					
Purchasing option	(j) □Re	quest Spot Instances				
Network	(i) vpc-1	1e27474 (172.31.0.0/16)	(default)	~ C	Create ne	w VPC
Subnet		t-a326f5fa(172.31.16.0/2 P Addresses available	20) Default in us-eas	st 🗸	Create ne	ew subnet
Auto-assign Public IP	(i) Enab	e		~		
IAM role	(i) None			~ C	Create ne	w IAM role
Shutdown behavior	(i) Stop			~		
Enable termination protection	(j) □ Pro	tect against accidental te	ermination			
Monitoring		able CloudWatch detailed onal charges apply.	I monitoring			
Tenancy	0	d tenancy (multi-tenant l onal charges will apply fo		~		
Network interfaces ①						
	ubnet	Primary IP	Secondary IP	addresse	25	
New network interface v	ubnet-690bba1	Auto-assign	Add IP			
Add Device						
Advanced Details						
		Cance	Previous R	eview and	1 Jaunah	Next: Add Storage

- 9. Required settings for this step include:
 - o Network: From the drop down list, select the VPC (network) for the Actifio Sky instance.
 - o **Subnet:** From the drop down list, select the subnet for the Actifio Sky instance.
 - o **Auto-assign Public IP:** From the drop down list, select **Enable** If this Actifio Sky instance requires access via the public Internet. This is not required if your IT infrastructure has a VPN.
- 10. Click Next: Add Storage and the Step 4 Add Storage page is displayed:

	2. Chi dd S be laun	ched with the foll	owing storage dev	vice settir		an attac	5. Tag Instan	EBS VO	
			r edit the settings ot instance store v						
Туре (ј)		Device (j)	Snapshot (j)		Size (GiB) (j	Volun	пе Туре 🥡		IOPS (j)
Root		/dev/sda1	snap-23e13b6d		130	Gene	ral Purpose (S: 🗸	390 / 3000
EBS	\checkmark	/dev/sdi 🗸	snap-837226ce		100	Gene	ral Purpose (S: 🗸	3072
EBS	\checkmark	/dev/sdh 🗸	snap-595cdc39		400	Gene	ral Purpose (S: 🗸	1200 / 3000
EBS	\checkmark	/dev/sdj 🗸	snap-95dbaadb		1024	Gene	ral Purpose (S: 🗸	3072
Add New Volun	ne								
			et up to 30 GB of r eligibility and usa			ose (SS	D) or Magnet	ic stor	age.
<									>
			Cancel	Previo	us Rev	/iew an	d Launch	Next:	Tag Instance

- 11. Create three devices with a minimum of:
 - o 400GB Will be used by the Actifio Sky Primary
 - o 100GB Minimum Will be used by the Actifio Sky Snapshot Pool. Your Actifio representative will provided you with a recommended size based on the data involved.
 - o 1024GB Minimum Will be used by the Actifio Sky Dedup Pool. Your Actifio representative will provided you with a recommended size based on the data involved.

These devices will be assigned to their respective Actifio pools in Actifio Sky Appliance Installer on page 7

12. Click **Next: Tag Instance** and Step 5 Tag Instance is displayed:

🎁 🛛 AWS	🗸 Services 🗸 🗉	idit v		ActifioCorp-Admin/ashok.ramu
1. Choose AMI	2. Choose Instance Type	3. Configure Instance	4. Add Storage	5. Tag Instance
A tag consists of	a case-sensitive key-value n more about tagging your			ag with key = Name and value =
Key (127 ch	aracters maximum)	Value	(255 characte	rs maximum)
Name		MyCo	mpany	×
	Cancel	Previous	ew and Launch	Next: Configure Security Grou

13. Create a tag for the Actifio Sky instance that is easy to remember and identify.

14. Click Next: Configure Security Group and Step 6 Configure Security Group is displayed:

1. Choose AMI	2. Choos	e Instance Type	3. Configure Instance	4. Add Storage	5. Tag Instance		
llow specific traffic each your instance	a set of to reac e, add ru	firewall rules tha h your instance. les that allow un	y Group t control the traffic for For example, if you v restricted access to t e below. Learn more	vant to set up a web he HTTP and HTTP	server and allow S ports. You car	v Internet tra n create a ne	ffic to
	Assign	n a security gro	up: Oreate a nev 	v security group			
			⊖ Select an ex i	isting security grou	p		
	Sec	urity group nam	ie:				
launch-wizard-	14						
		Descriptio					
launch-wizard-	14 creat	ed 2015-09-22T0	2:59:02.543-04:00				
Туре ()		Protocol (j)	Port R	ange (j	Source (j)		
SSH	~	TCP	22		Anywhere 🗸	0.0.0.0/0	⊗
HTTPS	\checkmark	TCP	443		Anywhere 🗸	0.0.0.0/0	⊗
HTTP	\checkmark	TCP	80		Anywhere 🗸	0.0.0.0/0	⊗
Custom TCP Rul	e 🗸	TCP	5103		Anywhere 🗸	0.0.0.0/0	⊗
	e 🗸	TCP	3260		Anywhere 🗸	0.0.0.0/0	⊗
Custom TCP Rul		TCP	3289		Anywhere V	0.0.0.0/0	8
Custom TCP Rul Custom TCP Rul	e∨	101					

15. Ensure that the Security Group is set as follows:

Туре	Protocol	Port Range	Source	Custom TCP Rule
SSH	ТСР	22, 26	Anywhere	0.0.0/0
HTTPS	ТСР	443	Anywhere	0.0.0/0
HTTP	ТСР	80	Anywhere	0.0.0/0
Custom TCP Rule	ТСР	5103	Anywhere	0.0.0/0
Custom TCP Rule	ТСР	3260	Anywhere	0.0.0/0
Custom TCP Rule	ТСР	3289	Anywhere	0.0.0/0
Custom TCP Rule	ТСР	5107	Anywher	0.0.0/0
Custom UDP for Actifio secureconnect	UDP	1194	Anywhere	0.0.0/0

16. Click Review and Launch and a page is displayed detailing your selections and setting.

17. If the selections and settings are correct, click **Launch** and the Actifio Sky appliance is deployed.

2 Actifio Sky Appliance Installer

Once the AMI has been configured:

1. From the EC2 Instance's **Description** tab obtain the public IP for the Actifio Sky Instance:

Note: Ensure the Instance State is Running and the Status Checks are 2/2 before proceeding.

2. Enter the Public IP address in a browser's address space and the Actific Appliance Installer is displayed:

STEP 1: Setup Network (Configuration STEP 2: Setup Storage Config	guration STEP 3: Review and Complete Installation
All Items marked with (*) are required.	
Public IP		
IPv4 address for cloud co	nfiguration.	
Appliance IP (*)	172 . 17 . 205 . 106	
IPv4 address on port 1 fo joining this appliance wib	r Actifio Desktop and CLI clients. Also used for h other PAS appliances.	
Appliance Name (*)	localhost.localdom	
DNS Server	172.17.1.10	
Subnet Mask	255 . 255 . 0 . 0	
Gateway	172 . 17 . 1 . 1	
NTP Server		
Infrastructure	AWS 🔹	
Timezone	Africa/Abidjan 🔻	
System uuid (*)	1415068751:c222a0bd-e7bd-37cc-913a- 04a9cfd86f4b:a4b7b9d7	
License	Evaluation license: Dedup pool size is set to STB with no encryption for 30 days from the start of installation. Please contact Actifio to upgrade to production licenses.	
	Validate License	
Create Admin Password (*)	
Confirm Admin Password	(*)	Next >

- 3. In the spaces provided, enter the Public IP.
- 4. Ensure that the auto discovered Actifio Sky appliance IP address is correct.
- 5. In the space provided, enter a name for the Actifio Sky appliance.
- 6. Ensure that the auto discovered network IP addresses are correct.

- 7. From the Infrastructure drop down menu, select AWS.
- 8. Set the time zone as needed.
- 9. If you are installing the Actifio Sky appliance as a 15-day evaluation:
 - o Leave the License Number field set to the default setting.
 - o Click Next and the Step 2 tab contents are displayed. See page 16.
- 10. If you are not installing this Actifio Sky appliance as an evaluation, capture the System UUID and pass it on to your Actifio representative. The Actifio representative will use the UUID to generate the Actifio Sky appliance license key.
- 11. In the space provided, paste a copy of the license key you obtained from the Actific representative.
- 12. Click Validate License to ensure the validity of the license entered.

If the license is valid, the Managed Data License (MDL) size will be displayed in a popup window. If there are any optional add-ons included in the license they will also be shown here.

- 13. If you are using an encryption license, a Pass phrase field is displayed. Enter a pass phrase, record the pass phrase and keep it in a secure location.
- 14. In the spaces provided enter (create) a password for the first Admin user of the Actifio Sky appliance.
- 15. Click **Next** and the Step 2 tab contents are displayed:

actifio Radically Simple Appliance Installer

STEP 1: Setup Network Configuration STEP 2: Setup	Storage Configuration STEP 3: Review an	d Complete Installation	
Drag & Drop available Disks into pools to add stora	ge.		
PRIMARY POOL	Required Size: 400 GB	Available Disks (3) 🗳	
400.00 GB Size: 400.00 GB	0	sdb Size: 400.00 GB	
		side: 100.00 GB	
SNAPSHOT POOL	Required Size: 100 GB	sdc Size: 1024-00 GB	
1024.00 GB sdd Size: 100.00 GB	•		
DEDUP POOL	Required Size: 1024 GB		
1024.00 GB SdC Size: 1024.00 GB			

16. Select and drag the **Available Disks** to their associated pools:

Drag the 400GB disk to the Primary Pool.

Drag a 100GB (minimum) Snapshot Pool.

Drag a 1024GB (minimum) disk to the Dedup Pool.

17. Click **Validate Installation**. The Actifio Sky installer validates the settings. Any issues will appear in a yellow field at the top of the page 2. If no issues are encountered, the third tab is displayed:

STEP 1: Setup Network Configuration	STEP 2: Setup Storage Configuration	STEP 3: Review and Complete Installation						
Your settings have been validated successfully. Once you click "Complete Installation", the system will complete the installation and reboot. You will be redirected to 'Actifio Resource Page' but must wait approximately 30 minutes before the system is back online.								
< Back			Complete Installation					
	REBOOT OF THE ACTIFIO SKY APP	PLIANCE WILL OCCUR UPON COMPLETING INSTALLATI	ON					

- 18. The third tab provides the opportunity to review choices and go back and make changes as needed.
- 19. Once choices are verified, click **Complete Installation** and the Actifio Sky appliance will reboot. The reboot may take several minutes.

Next Step

Install the Actifio Desktop Client.

3 Installing the Actifio Desktop Client

When you have finished deploying the Actifio Sky appliance you must install the Actifio Desktop Client (user interface) on your local system.

The Actifio Desktop Client is downloaded and installed from the Actifio Sky appliance's Resource Center.

Note: After the Actific for Sky appliance is deployed, it may take up to ten minutes for the Actific Resource Center to become activated.

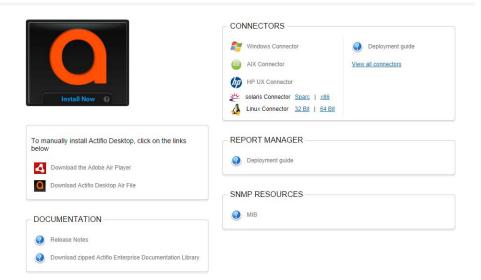
The Actifio Desktop user interface runs on Adobe Air Player. When you install the Actifio Desktop client, you will also install a copy of Adobe Air Player.

Installing the Actifio Desktop Client

The Actifio Desktop Client is downloaded and installed from the Actifio Sky Resource Center.

To display the Actifio Sky Resource Center:

- 1. In a web browser, enter the **Public IP** for Actifio Sky for AWS Instance. You can find the public IP in the EC2 instance's **Description** tab.
- 2. Enter the public IP address in a browser's address space and the Actifio Resource Center is displayed:



3. Install the Adobe Air Player and Actifio Desktop (UI):

Click **Download the Adobe Air Player**. Follow the prompts to install Adobe Air Player. Wait for the Adobe Air Player installation to complete.

Click Download Actifio Desktop Air File. Follow the prompts to install the Actifio Desktop Air File.

When the Actifio Desktop installation is complete, the Actifio Desktop log in page is displayed:



- 4. In the **Username** space: enter the username: **admin**
- 5. In the **Password** space: enter the password you defined in Actifio Sky Appliance Installer on page 7.
- 6. In the **Appliance** space: Enter the **Public IP**. The public IP can be found in the EC2's Instances' **Description** tab.
- 7. Click **Sign in** and the Actifio Dashboard is displayed:

Desktop						
🗞 Dashboard						
Applications 🛛 🐼 C	Job History (last 1 day)			₹• ¢	Events (last 24hrs)	¢
0 unprotected	0				0 errors	
Protected 0 Protection Disabled 0	jobs failed				# of Warnings	0
	Snapshot	0			System Health	¢
Capacity 🗠					Disk Usage	
n/a	Dedup	0			Snapshot Pool	0%
TI/C					Primary Pool	5%
managed data	Dedup Async	0	No jobs to disp	lay	Dedup Pool	196
					Hardware	
Licensed Capacity 1 TB	Direct Dedup	0			Storage	
Dedup ċ					VDisk Utilization	
beaup		Þ			Software	
0 TB	Job Status History				Local Snapshot	
					Local Dedup	
logical copy data Dedup pool used 9.07 GB	0				Remote Protection	
Dedup efficiency n/a	Older			Recent		
2 🛞 🌈						

Actifio Desktop Dashboard

The Actifio Desktop Dashboard displays a high-level view of your Actifio appliance's status.

Next Steps

Before using Actifio Sky for AWS, consult *Getting Started with Actifio Copy Data Management*. It provides an overview of the basic Actifio concepts and procedures as well as an introduction to the Actifio user interface.

A copy of this guide can be found in the Actifio Now customer portal or by clicking the book icon in the lower righthand corner of the Actifio Desktop user interface.

After you have familiarized yourself with the basic concepts and use of the Actifio Sky for AWS appliance:

- Install the Actific Connector on the servers whose application data you want to capture. See Install Actific Connectors on page 15 for details.
- Configure the Actifio Sky for AWS appliance's alerting capabilities. See **Configuring Resources and Settings With the Domain Manager** for details. A copy of this guide can be found in the Actifio Now customer portal or by clicking the book icon in the lower right-hand corner of the Actifio Desktop user interface.
- If you have a license for a second Actifio Sky for AWS appliance, install and configure the appliance in a separate region and VPC.
- If you will replicate data from/to an on premise Actifio Sky appliance or from/to another Actifio Sky for AWS to/from this newly installed Sky for AWS appliance see Enabling Replication on page 19.
- If you need to add additional storage, see Adding Storage on page 23.

4 Install Actifio Connectors

Before you can capture application data from servers running in your AWS VPC, you must install the Actifio connector on those servers.

The Actific Connector is a small-footprint process installed on servers that host applications. The Actific Connector is used to capture the data that resides on the application servers in your AWS environment

Specifically, Actifio Connectors:

- Discover applications
- Capture individual and groups of applications including:
 - o Microsoft[®] SQL Server clusters
 - o Microsoft Exchange Database Availability Groups (DAGs)
- Quiesce applications, for application consistency during capture
- Enable change block tracking for Actifio's incremental forever capture strategy.
- Capture and manage transaction logs:
 - o Capture database(s) and logs with one Policy Template
 - o Truncate database transaction logs
 - o Roll database transaction logs forward for point-in-time recovery when accessing virtual copies.
- Rescan storage buses, brings new devices on-line, assigns drive letters, imports volume groups, and mounts file systems, based on the operating system of the application host.
- Prepare application volumes for restore operations.
- Enable directory and file browsing, and packages selected files into a ZIP archive when restoring one or more files from a mounted backup.

Actifio Connectors are operating system specific. For details see:

- The Actifio Windows Connector on page 16
- The Actifio Linux Connector on page 17

Note: You must open the Security Group's ports 5106 and 56789 on the EC2 server(s) hosting an Actifio Connector.

The Actifio Windows Connector

The Actific Connector for Microsoft[®] Windows[®] runs as a Windows service under the Local System account. The Connector writes logs to a log file in its installation directory and writes significant events to the Windows application event log as well.

Actifio Change Tracking Driver Option for Windows

When installing the Windows connector you will be given the option of installing the Actific Change Tracking Driver. For Actific Sky for AWS, always select the **Actific Connector With Change Tracking Driver** option. The Change Tracking Driver enables Actific's initial full then incremental forever approach to data capture.

Installing the Actifio Windows Connector

To install the Actifio Connector on a Windows host:

- 1. Log on to the host as administrator.
- 2. Open a browser to http://<ACTIFIO_APPLIANCE_IP> to access the Actifio Resource Center.
- 3. Click the **Windows Connector** to download connector-Win32.exe. Save the file.
- 4. Launch connector-Win32.exe.
- 5. Click **Run** and follow the setup wizard instructions.

	components you want to install; clear the components y	ou do not want to
	ck Next when you are ready to continue.	
	ns (e.g. SQL Server, Exchange) on this server will have	change block
tracking er	ins (e.g., SQL Server, Exchange) on this server will nave in anabled, allowing shorter job durations due to the elimina to identify changed blocks.	

- 6. When prompted to select components, from drop down menu select **Actifio Connector With Change Tracking Driver**.
- 7. Click **Next**.
- 8. Follow the rest of the installation instructions.
- 9. Once the installation is complete, to verify that the Actific Connector is installed and running correctly run the standard windows tool: services.msc on the server on which you installed the Actific Connector.

If after the first full backup of an application, the Actifio appliance will perform incremental backups. If your backups are still always full backups, then check for the following:

- The Actific Activity Monitor (change tracking driver) service may be stopped. In this case, check your Windows services and start the Actific appliance's Activity Monitor service.
- The change tracking driver may be incorrectly configured or not installed. In this case, uninstall and then make a full install of the Actific Connector.

Uninstalling the Actifio Windows Connector

To uninstall the Connector from a Windows host:

- 1. From the c:\program files\Actifio folder select and double-click the uninstaller executable: unins000.exe.
- 2. Click **Yes** to confirm and then click **OK** to finish.

The Actifio Linux Connector

The Actifio Connector for Linux runs as a daemon process under the username **root**. It listens on a TCP port 56789 for communication from the Actifio system. The Connector writes to a log file in the installation directory (/var/act/log/UDSAgent.log) and posts significant events to the /var/log/ messages repository.

On Linux systems, the installer takes the form of an RPM package. Use the **rpm** utility to install the Connector. The installer creates **Init** RC scripts to start and stop the Connector that runs as a daemon. After the installation completes, use the RC script to start Connector for the first time.

Installing the Actifio Connector on a Linux Host

On Linux systems, the installer takes the form of an RPM package. Use the **rpm** utility to install the Actific Connector. The installer creates **Init** RC scripts to start and stop the Actific Connector that runs as a daemon. After the installation completes, use the RC script to start the Actific Connector for the first time.

To install the Actifio Connector on a Linux host:

- 1. Log on to the host as root.
- 2. Open a browser to https://<ACTIFIO_APPLIANCE_IP> to access the Actifio Resource Center.
- 3. Click the Linux Connector icon to download the Actifio Connector.
- 4. Click **OK** in the information dialog.
- 5. To check the RPM package before proceeding with installation, run rpm --checksig <connector_filename>.rpm
- 6. To install the Actific Connector, run rpm -ivh <connector_filename>.rpm or rpm -ivh <connector_filename>.rpm (for the CentOS 5.7 32-bit installation)

Note: The Actific Connector is always installed at '/opt/act'.

7. Run /etc/init.d/udsagent status to verify that the Actifio Connector is running.

Uninstalling the Actifio Connector from a Linux Host

To uninstall the Actifio Connector from a Linux host:

- 1. Stop the Actifio Connector by running /etc/init.d/udsagent stop.
- 2. Learn the currently installed Linux Connector RPM name:

[oracle@vq-oracle ~]\$ rpm -qa udsagent

This returns the package name and version, such as: udsagent-6.1.1-43975.x86_64

3. Uninstall the package using **rpm** -e **udsagent** with the package name you obtained from the query. For example:

rpm -e udsagent-6.1.1-43975.x86_64

5 Enabling Replication

Note: Before proceeding, familiarize yourself with the concepts, processes and procedures in the **Getting Started** with Actific Copy Data Management guide.

To replicate data, Actifio appliances must first exchange certificates and then be joined.

Exchanging Certificates

Use the Actifio Domain Manager to exchange security certificates between the Actifio Sky appliances:

Desktop						
oo Dashboard						≡×
Applications 🛛 🖉 C	Job History (last 1 day)			9 - c	Events (last 24hrs)	c
0 unprotected	0				0 errors	
Protected 0 Protection Disabled 0	jobs failed				# of Warnings	0
	Snapshot	0			System Health	¢
Capacity 🗠					Disk Usage	
n/a	Dedup	0			Snapshot Pool	0 %
		_	No jobs to display		Primary Pool	5%
managed data	Dedup Async	0	no jous to display		Dedup Pool	196
Licensed Capacity 1 TB	Direct Dedup	0			Hardware	
	Direct Dedup	U			Storage VDisk Utilization	
Dedup ¢		•			Software	
0 TB	Job Status History				Local Snapshot	
UTD	oob status motory				Local Dedup	
logical copy data					Remote Protection	
Dedup pool used 9.07 GB Dedup efficiency n/a	Older	Domain Manager		Recent		
		Domain Manager				
2 🛞 🌈						
		A A				

Domain Manager Service Button

1. From an Actifio Sky for AWS appliance, on the bottom strip of the Actifio Desktop, click the **Domain Manager** button and the Domain Manager is displayed.

Desktop						
Domain Manager	_	Sum	nany Snapshot	Primary [Dedup	
Q enter search	Pool Summary	▼ SNAP SHOT P	OOLS			
SECURITY	▼ APPLIANCE DETAILS	▼ ACT_PER_P	OOL000			
▼ SYSTEM	Appliance ID	DISK USAGE		THRESHOLD	MONITOR	
CONFIGURATION	1415048392	Used	0	Warning	0%	100%
👩 Storage Pools	Appliance Name	Free	1016.00GB			80%
😡 Dedup Settings	sky-605-ken	Capacity	1016.00GB	Safe Mode	0%	100%
😡 Appliance Settings	Appliance IP	Capacity	1010.0030			90%
😡 Connector Management	172.17.201.135					
😡 License Management		✓ PRIMARY PO	OLS	_	_	
😡 Notification		▼ ACT_PRI_PC	DOL000			
😡 Logs		DISK USAGE		THRESHOLD	MONITOR	_
+ HOSTS		Used	5.31GB/5%	Warning	0%	100%
+ New Organization		Free	93.12GB			80%
New User		Constanting of the second seco	98.43GB	Safe Mode	0%	100%
New Role		Capacity	96.43GB			90%
New Host						
S Join Appliance		➡ DEDUP POOL				
• Certificate Exchange		▼ ACT_DED_P	OOL000			
▲ Upload Certificate		DISK USAGE		THRESHOLD	MONITOR	
Download Certificate		Used	9.07GB/1%	Warning	0%	100%
Archive Job History		Free	854.53GB			88%
✿ Upload System Update						
× Delete		Capacity	863.60GB			
× Delete		0				
★ C						
2 🕲 🖉			0			
			s – S			



- 2. In the left-hand corner of the Domain Manager, click the gear button and the Domain Manager's service menu is displayed.
- 3. From the service menu, click **Certificate Exchange...** and the Exchange Certificate dialog box is displayed:

Desktop			
Domain Manager		Appliance Manager Conditional LDAP Control Panel	E ×
Q enter search	Certificate Store	✓ LIST OF CERTIFICATES	
Vie enter search * • SECURITY • • USERS • • USERS • • ROLES • * CONFIGURATION • • SYSTEM • * CONFIGURATION • • Storage Pools • • Dedup Settings • • Applance Settings • • Notification • • Notification • • HoldTS > • ACTIVE IMAGES >	APPLIANCE DETAILS Appliance ID 1415081305 Appliance Name Feb42015 Appliance IP 172.16.121.106	Enter IP Address for Remote Appliance admin Enter password of the user on Remote Appliance Exchange Cancel	
*- C		Fi @ 2 **	

The Exchange Certificate Dialog Box

- 4. In the spaces provided, for the Sky appliance to be replicated to, enter:
 - o The Public IP address
 - o The username: admin.
 - o The password: The InstanceId of the Actifio Sky appliance
- 5. Click **Exchange**. The security certificates are exchanged between the Actifio Sky appliances.

Once security certificates have been exchanged, the Actifio appliances are ready to be joined.

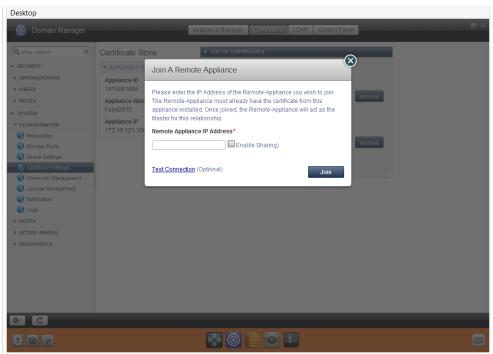
Joining Actifio Appliances

To join the Actifio appliances:

Desktop							
omain Manager		Sum	ary Snapshot	Primary D	Dedup		∎×
Q enter search X	Pool Summary	SNAP SHOT P	DOLS				
SECURITY	▼ APPLIANCE DETAILS	▼ ACT_PER_P	DOL000				
SYSTEM CONFIGURATION	Appliance ID 1415048392	DISK USAGE	0	THRESHOLD I Warning	0%	100%	
Storage Pools Dedup Settings Appliance Settings	Appliance Name sky-605-ken Appliance IP	Free Capacity	1016.00GB 1016.00GB	Safe Mode	0%	100%	
 Connector Management License Management 	172.17.201.135	 PRIMARY PO 	OLS				
😡 Notification 😡 Logs		✓ ACT_PRI_PC DISK USAGE	OL000	THRESHOLD	MONITOR		
+ New Organization		Used	5.31GB/5% 93.12GB	Warning	0%	100% 80%	
New User,		Capacity	98.43GB	Safe Mode	0%	100% 90%	
New Host Join Appliance		➡ DEDUP POOL		_	_		
 Certificate Exchange Upload Certificate 		ACT_DED_P DISK USAGE	DOL000	THRESHOLD	MONITOR		
Download Certificate		Used	9.07GB/1%	Warning	0%	100%	
 Archive Job History Upload System Update 		Free Capacity	854.53GB 863.60GB				
X Delete		L					
*- C				-			
2 🐵 🌈			9 📃 🥗				

The Domain Manager with Service Menu Displayed and Join Appliance... Selected

1. From the Domain Manager's service menu select **Join Appliance...**. The **Join a Remote Appliance** dialog box appears:



- 2. Enter the Public IP address of the Actifio Sky appliance to which the current Actifio Sky appliance will replicate.
- 3. Ensure **Enable Sharing** is **NOT** checked.
- 4. Click **Join** and the Actifio appliances are joined.

6 Adding Storage

Actifio Sky for AWS appliances allow you to add storage to the Dedup Pool and the Snapshot Pool.

To add storage to an Actifio Sky for AWS appliance you must have access to the AWS account that will own the storage and to the Actifio Sky for AWS appliance that will use the storage.

From your AWS account

- 1. Obtain the AWS Instance ID of the Actifio Sky for AWS appliance.
- 2. Create a volume in the EC2 space in which the Actifio Sky for AWS appliance resides.
- 3. Attach the volume to the Actifio Sky for AWS appliance instance in the EC2 space.

From the Actifio Sky for AWS appliance to which you will add the storage:

- 1. Open the **Domain Manager** to **System** > **Configuration** > **Storage Pools**.
- 2. Select the **Snapshot** or **Dedup** tab. The Snapshot Pools or Dedup Pool information page opens.
- 3. Click the pencil edit icon next to the storage pool name:

Domain Manager		Summary Snapshot Primary Dedup
Q enter search ×	Snapshot Pools	act per pool000
▼ SECURITY	▼ APPLIANCE DETAILS	
ORGANIZATIONS USERS ROLES	Appliance ID 1415034915 Appliance Name	Current Stats Used 474.00 GB/47% Free 542.00 GB

4. The Manage Pool page for either the Snapshot or Dedup Pool appears:

Desktop				
Domain Manager		Summary Snapshot Primary De	edup	
Q enter search	Snapshot Pools	act per pool000		2
 ✓ SECURITY ▶ ORGANIZATIONS 	Manage Snapshot Pool		e	3
 USERS ROLES 	Name act_per_pool000]		
- SYSTEM	Warning	76 %		
CONFIGURATION Resources	Safe Mode	90 %) ol
😡 Storage Pools		upported volume:256 TB		
Cluster Settings	Member of Organization(s)	Į		
Cogs	MDisk(s)			
HOSTS	Unmanaged Mdisks C P	Selected Mdisks		
▶ ACTIVE IMAGES	mdisk6 (20.00 GB)	act_per_mdk0000		
► DIAGNOSTICS	mdisk7 (20.00 GB)	0		
	mdisk10 (1.00 GB)	0		
	mdisk13 (10.00 GB)	0		
	mdisk14 (10.00 GB)	0		
	mdisk16 (20.00 GB)	0		
	mdisk17 (20.00 GB)	0		
		Total Selected Size: 2.0	00 TB	
			Submit	
* C				
				\$

- 5. The new volume will appear in the table under **Unmanaged Mdisks**.
- 6. Click the + (plus) next to the new volume and it will appear under **Selected Mdisks**.
- 7. Click **Submit**. A warning dialog appears. Enter **PROCEED** in the text box to confirm.

The volume can now be used by the Actifio Sky for AWS appliance.

7 Adding an SSD to an Actifio Sky Appliance

Actifio Sky appliances that have licenses of 30 TB and greater must use an SSD. Each Actifio Sky license type has its own SSD requirement:

License	SSD Size	Optional/Required
50TB	512GB	Required
30TB	308GB	Required
10TB	103GB	Optional
5TB	53GB	Optional
1TB	1GB	Optional

Actifio Sky Appliance SSD Requirements

Once a hypervisor has been updated with the required SSD, modify the Actifio Sky appliance's Dedup Pool as follows:

- 1. Open **Domain Manager** > **System** > **Configuration** > **Storage Pools**.
- 2. Select the **Dedup** tab. The Dedup Pool information page opens.

Q enter search X	Dedup Pool	act_ded_pool000 /
* SECURITY	▼ APPLIANCE DETAILS	uci_ucu_poolooo
 ORGANIZATIONS USERS ROLES 	Appliance ID 1415048077 Appliance Name	Current Stats Used 17.18 GB/2% Free 846.42 GB Capadity 863.60 GB
SYSTEM CONFIGURATION Resources	Sky62SSD Appliance IP 172.16.201.44	Logical 0 B SSD Cache None
 Storage Pools Dedup Settings Appliance Settings 		Configure Alert Levels 88% Warning
Connector Management Conse Management Notification		

3. Click the pencil icon next to the Dedup Pool name and the Manage Dedup Pool page is displayed:

If necessary, scroll down until the SSD section of the window is displayed.

4. In the Unmanaged SSDs column, click the "plus" sign next to the SSD you added for the Actifio Sky appliance and it will move to the Selected SSD(s) column.

Note: If the SSD you installed is listed under unmanaged MDisks and not under Unmanaged SSDs, select the SSD and then click the Tag link. This will tag the selected disk as an SSD and it will appear in the Selected SSD column.

💿 Domain Manager	Summary Snapshot Primary Busuy OnVault
Q enter search	Manage Dedup Pool
SECURITY ORGANIZATIONS USERS NOLES SYSTEM CONFIGURATION Resources Storage Pools Godu Settings	Name* act_ded_pool000 Warning 88 % Extent Size 512 MB (*) Max supported volume:64 T8 Member of Organization(s) Select All None Image: Constraint of the select All None Image: Constraint of the select All None Image: Constraint of the select All None Image: Constraint of the select All None Image: Constraint of the select All None Image: Constraint of the select All None
Applance Settings Applance Settings Connector Management Sicense Management Motification Logs HOSTS	MDisk(s) Unmanaged Mdisks C Selected Mdisks sdc
IMAGES IMAGES IMAGNOSTICS SOFTWARE UPDATE	Total Selected Size: 863.6 GB
	Unmanaged SSD(s) O Selected SSD sdg (103.0 GB) O sdf (103.0 GB) O
*- C	Submit

5. Click **Submit** and the SSD is added to the Actifio Sky appliance.

Note: Only SSDs large enough to meet your Actifio Sky appliance's license requirements will appear in this dialog box.